



Barclay DataFinder Help

To Search for a Fund by Name:

1. From the main DataFinder page, click the red "Hedge Fund Search" button and make sure the "Basic Search" tab is selected.
2. Type the first part of the fund name into the "Enter Fund Name" box. (Note: Users of Internet Explorer Version 6 will not see a list pop up but can still enter a partial fund name and click the "Search" button.) After you type at least three characters, wait a few moments, and a list of matching funds pops up. The matching funds includes the primary search strategy for each fund.
3. Put your mouse pointer over the list to keep it open. If the list is long, you can use the scroll bar. (Note: If you wait too long, the list disappears. Delete and re-type the last letter to make the list reappear.)
4. To select one of the programs, click it. To select a groups of programs with similar names (such as all classes), type enough letters of the program name.
5. Click the red "Search" button at the bottom of the page.
6. In the "Search Results" page, select the fund.
The Hedge Fund Profile opens. The profile outlines trading strategies and performance data, and includes instructions for purchasing the complete three-page profile. You can plot a VAMI chart that compares a fund's performance against the S&P 500, NASDAQ, the Barclay Hedge Fund Index or the Barclay CTA Index for a 1, 3, or 5 year time period.
7. If you want to add the fund to your Quicklist, click the "[+]" button next to the fund name.
8. To return to the Hedge Fund Search page, click "Hedge Fund Search" near the top of the page.

To Search for a CTA Program by Name:

1. From the main DataFinder page, click the red "CTA Search" button and make sure the "Basic Search" tab is selected.
2. Type the first part of the program name into the "Enter Program Name" box. (Note: Users of Internet Explorer Version 6 will not see a list pop up but can still enter a partial fund name and click the "Search" button.) After you type at least three characters, wait a few moments, and a list of matching programs pops up. The matching programs includes the primary search strategy for each program.
3. Put your mouse pointer over the list to keep it open. If the list is long, you can use the scroll bar. (Note: If you wait too long, the list disappears. Delete and re-type the last letter to make the list reappear.)
4. To select one of the programs, click it. To select a groups of programs with similar names (such as all classes), type enough letters of the program name.
5. Click the red "Search" button at the bottom of the page.
6. In the "Search Results" page, select the program.
The CTA Profile opens. The profile outlines trading strategies and performance data, plots VAMI performance charts for several time periods, and includes instructions for purchasing the complete three-page profile.
7. If you want to add the program to your Quicklist, click the "[+]" button next to the program name. For details on using the Quicklist, see To correlate programs against a program or a benchmark and To use the Portfolio Calculator.
8. To return to the CTA Search page, click "CTA Search" near the top of the page.