



BarclayDataFinder Help

To rank hedge funds or CTA programs in DataFinder:

1. From the main DataFinder page, click the red "Hedge Fund Search" or "CTA Search" button and make sure the "Basic Search" tab is selected.
2. In the "Choose Action" section, select "Display Manager Rankings."
3. Select the end date, which will be the last month to be used in the 12- and 36-month rankings.
4. If you wish to find hedge fund managers that are domiciled in a specific region, such as NY/NJ/CT/MA or the UK, check one of those boxes.
5. In the "Select Investment(s) Strategy" area, select the investment strategies that interest you by clicking to check the boxes. To see a description of a strategy, click the red question mark.
6. CTAs: In the "Search Criteria" section near the bottom of the page, "Display ANY managers that meet ANY properties entered above" is automatically selected ("A or B"). If you want a smaller list ("A and B"), choose "Display ONLY Managers that meet ALL properties entered."
7. If you want to search on all strategies the programs use, instead of just the primary strategy, uncheck the "Only search primary strategy" box.
8. Look above the "Basic Search" tab to see how many programs were found. A summary of your search also appears here.
9. If you wish to refine your search, click the Statistics tab. For each statistic you want to use, select "less than" or "greater than," and type a number. *The fields that are dimmed are available if you purchase a subscription to a BarclayHedge database that contains performance data. Click a dimmed field for more information.*
10. In the Details tab, you may choose a specific geographical focus (such as North America, Western Europe, etc.) and whether the program is open or closed.
11. In the Correlations tab, you may search by correlation against at one of 14 benchmarks. Choose the benchmark, choose "is less than" or "is greater than," and type a number.
12. Look above the "Basic Search" tab to see how many programs were found. A summary of your search also appears here.
13. When you are satisfied with the number of programs found, click the red "Search" button at the bottom of the page.
The top 10 rankings for your criteria appear, ranked by Compound Annual Return and Sharpe Ratio for the last 12 and 36 months.
14. Click any program name to see its CTA Profile, which outlines trading strategies and performance data, and includes instructions for purchasing the complete three-page profile. To return to your list, click "Results" near the top of the page, or click the "Back" button in your browser.
15. To return to your list of results, click "Results" near the top of the page.